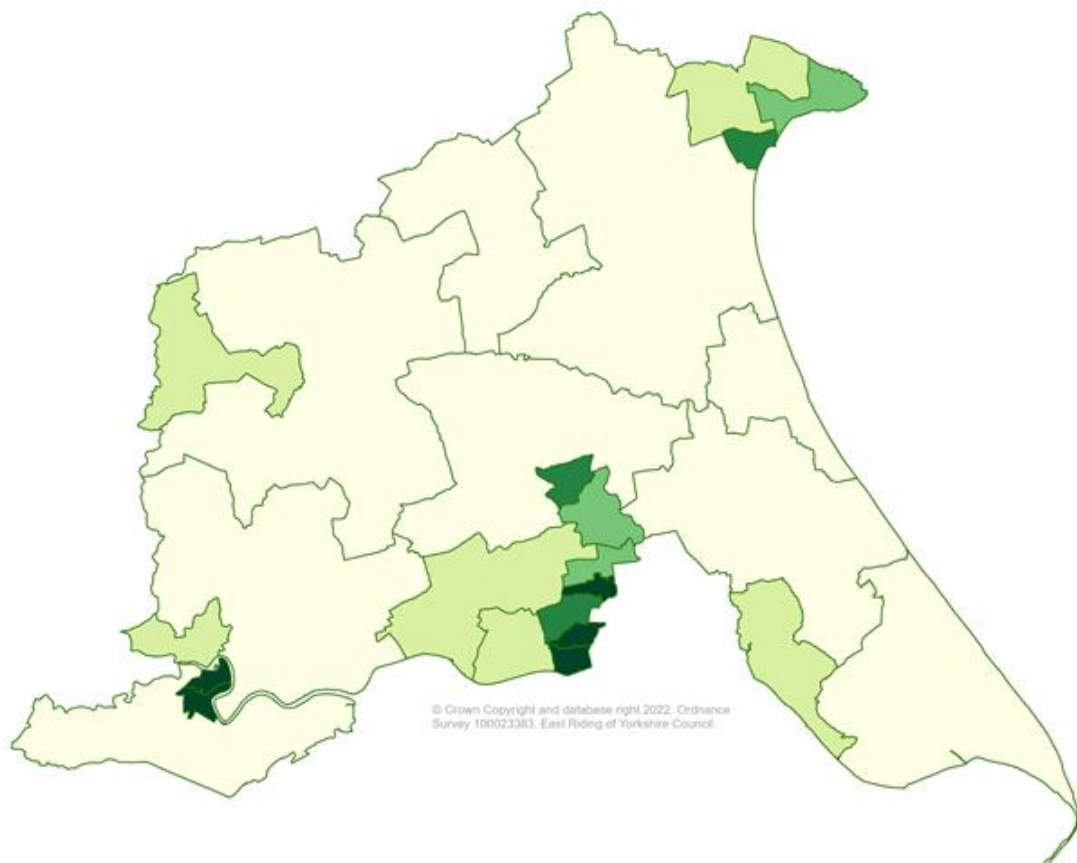




**Pharmaceutical Needs Assessment
2022 – 2025 EXECUTIVE SUMMARY**





EXECUTIVE SUMMARY

A Pharmaceutical Needs Assessment (PNA) is a statement of the need for pharmaceutical services. Pharmaceutical services are provided from Pharmacies, Dispensing Appliance Contractors, Dispensing Doctors and Local Pharmaceutical Services. The PNA states the number of people needing pharmaceutical services and maps the current provision and demography. The PNA is a stand-alone document that is integrated with the Joint Strategic Needs Assessment and provides an overview of risks to health and well-being. As a statement of “need”, the PNA analyses the population’s health needs, identifies gaps in service provision and provides intelligence to create and improve access.

From 1st April 2013, the Health and Social Care Act 2012 established the Health and Wellbeing Boards (HWBBs) and transferred responsibility to develop and update PNAs from the Primary Care Trusts (PCTs) to the HWBBs. The Health and Social Care Act 2012 also transferred market entry determinations from PCTs to NHS England.

East Riding of Yorkshire Council (ERYC) Health and Wellbeing Board issues this PNA in accordance with the National Health Service (Pharmaceutical and Local Pharmaceutical Services) Regulations 2013, SI 2013/349 (“the Regulations”).

This summary sets out the background to the development of the PNA in the East Riding of Yorkshire. An overview of the Regulations is provided in addition to the range of pharmaceutical services that are currently provided in Sections 2 and 3.

For this PNA services have been reviewed at Electoral Ward level.

Patients’ views of community pharmacy services, obtained from the 2022 PNA Public survey are reported in Sections 2.68 – 2.73 and Appendix Eleven, pages 135-142).

A comprehensive range of sources has been used to identify the social and health profile of the ERYC population (Appendix Sixteen page 164).

This PNA provides full details at Electoral Ward level of:

- Population demographics: age, income, deprivation, health needs;
- Number and location of community pharmacies and dispensing doctor practices;
- Analysis of any gaps in necessary services;
- Analysis of any gaps in improved services or access to services.



Decisions Derived from the Pharmaceutical Needs Assessment

Several factors were considered when reaching conclusions in the PNA. These include:

- The health needs assessment, the risks to health and wellbeing of people and the health burden within the profile areas (Section 3, pages 42-100; Appendix Ten and Tables Two to Four, pages 129-134);
- The number of pharmacies per 100,000 population (Appendix Fourteen, page 155). **Note:** Distance selling pharmacies are not included in these calculations as these pharmacies serve populations within and out of the East Riding area, so the values listed in this Appendix are likely to be higher than those presented in the table;
- Whether a service which should have equity of access is available and accessible within an Electoral Ward (Appendix Thirteen, pages 144-154; Appendix Fourteen page 155);
- Where the local services are positioned (e.g., GP Out of Hours (GP OOH)), Urgent Care Centres, Minor Injuries Units, 8-8 Centres) and whether there are sufficient pharmaceutical services to support these services (Section 3, pages 42-100; Appendix Thirteen, pages 144-155. **Note:** Attention has been paid in this Assessment to the location of and accessibility to 100-hour pharmacies and pharmacies providing extended (supplementary) hours. Consideration has also been made to the availability of a limited supply of urgent and immediate medicines that could be provided via the GPOOH service outside of these pharmacies' opening hours if needed);
- Availability of similar services commissioned by other providers (e.g., General Practitioners);
- Extended GP hours and whether there are sufficient pharmaceutical services to support these services Section 3 pages 42-100; Appendix Thirteen pages 144-155. **Note:** GP extended-hour services are under continuous review and as such, commissioning bodies should be mindful of the availability of pharmaceutical services to support these services;
- Engagement with commissioning bodies;
- When assessing the need for discretionary Enhanced and/or Advanced and/or locally commissioned services, the 20-minute drive time between pharmacies was considered reasonable locally as the standard cut-off point (Section 3.10, page 45, Appendix Fifteen, pages 156-163).

Key Findings In Accordance with Regulations

As required by the Regulations, East Riding of Yorkshire Council Health and Wellbeing Board publicly consulted on this PNA for a period of 60 days. The consultation commenced on 11 July 2022 and closed on 09 September 2022.

- Gaps in Necessary service provision in **zero** Electoral Wards;
- Gaps in improvements and better access in **zero** Electoral Wards.

In accordance with Regulations, where needs are identified that if addressed, could result in improvements and better access to pharmaceutical services, it would be the intention of NHS England to seek to commission these locally at NHS East Riding Integrated Care Partnership/ Place level from existing providers of pharmaceutical services and other providers.

Areas identified as having more than adequate pharmaceutical supply for necessary services include Beverley, Bridlington, Goole and Hornsea.



Additional Findings

- There are opportunities for improvements and better access in locally commissioned NHS discretionary Enhanced/Advanced services in **twenty four** Electoral Wards;
- There are opportunities for improvements and better access in locally commissioned East Riding of Yorkshire Local Authority discretionary services in **three** Electoral Wards.

More detail about the improvements and better access to existing discretionary services, where needed at Electoral Ward level, can be found in a comprehensive summary table provided at the end of this Executive Summary, in the Section 3 Ward profiles and in Appendix Fifteen, pages 156-163. **It is important to note that these services are not defined as “Necessary” by Regulations, and as such, are only included for consideration by commissioning bodies.**

Certain services e.g., Needle exchange, hepatitis C testing may not be deemed necessary or possible in some Ward areas as these are services that are wholly dependent on the specialist health needs of specific service users and would be commissioned from existing providers if needed.

Nationally, the numbers of pharmacies providing appliance review/customisation services is very low because Stoma Appliance Customisation and Appliance Use Review services are generally provided via outsourced prescriptions to specialised appliance contractors outside of the East Riding area which have the advantage of holding the full range of products. One of the largest ones is in Leigh near Wigan, a town in the Metropolitan Borough of Greater Manchester. Existing pharmacies can apply to provide these discretionary NHS Advanced services if they are competent and where there is a local need.



Summary of Gaps in Provision at Electoral Ward Level

NHS Services as Defined by Regulations			Improvements and Better Access to Discretionary Services (Health Bodies will seek to commission these services locally via existing pharmacies and other existing providers, if needed)	
Electoral Ward	Gaps in Necessary Provision	Improvements & Better Access	NHS Enhanced/Advanced Services	Public Health Services
Beverley Rural	None	None	Hepatitis C Testing; Stoma Appliance Customisation; Appliance Use Review. Other services which are not provided (e.g., Influenza vaccination; BP service; medicines support service, are accessible from the neighbouring Beverley Wards.	Nil Identified Services which are not provided (e.g., Needle exchange service; stop smoking services) are accessible from the neighbouring Beverley Wards.
Minster and Woodmansey	None	None	Hepatitis C Testing; Stoma Appliance Customisation; Appliance Use Review.	Nil Identified
St Mary's (Beverley)	None	None	Hepatitis C Testing; Stoma Appliance Customisation; Appliance Use Review. Other services which are not provided (e.g., Medicines support service, palliative care service) are accessible from the neighbouring Beverley Wards.	Nil Identified Services which are not provided (e.g., Needle exchange) are accessible from the neighbouring Beverley Wards.
Bridlington Central and Old Town	None	None	Stoma Appliance Customisation; Appliance Use Review. Other services which are not provided (e.g., Palliative Care Service) are accessible from the neighbouring Bridlington Wards.	Nil Identified
Bridlington North	None	None	Stoma Appliance Customisation; Appliance Use Review. Other services which are not provided (e.g., Hepatitis C Testing; medicines support service) are accessible from the neighbouring Bridlington South and/or Bridlington Central and Old Town Wards.	Nil Identified Services which are not provided (e.g., Needle exchange) may be accessed from/ signposted to, the neighbouring Bridlington Wards.
Bridlington South	None	None	Stoma Appliance Customisation; Appliance Use Review. Other services which are not provided (e.g. Hepatitis C Testing) are accessible from the Bridlington Central & Old Town Ward	Nil Identified
Cottingham North	None	None	Hepatitis C Testing; Stoma Appliance Customisation; Appliance Use Review. Other services which are not provided (e.g., Palliative care service; BP service) are accessible from the Beverley Wards.	Nil Identified Services which are not provided (e.g., Needle exchange service) are accessible from the Beverley Wards.
Cottingham South	None	None	Hepatitis C Testing; Stoma Appliance Customisation; Appliance Use Review. Other services which are not provided (e.g., Palliative care service; BP service;) are accessible from the neighbouring Cottingham North Ward or the Beverley Wards.	Nil Identified Services which are not provided (e.g., Substance misuse services; needle exchange service; stop smoking services) are accessible from the neighbouring Cottingham North Ward and/or the Beverley Wards.



NHS Services as Defined by Regulations			Improvements and Better Access to Discretionary Services (Health Bodies will seek to commission these services locally via existing pharmacies and other existing providers, if needed)	
Electoral Ward	Gaps in Necessary Provision	Improvements & Better Access	NHS Enhanced/Advanced Services	Public Health Services
Dale	None	None	Hepatitis C Testing; Stoma Appliance Customisation; Appliance Use Review. Other services which are not provided (e.g., Palliative care service) are accessible from the neighbouring St Mary's Ward.	Nil Identified Services which are not provided (e.g., Needle exchange service) are accessible from the neighbouring Hessle or St Mary's Wards.
Driffield and Rural	None	None	Palliative care; BP service; Hepatitis C Testing; Stoma Appliance Customisation; Appliance Use Review. Palliative care and the BP services may be accessed from/signposted to, the Bridlington and Beverley Wards but this may involve a drive time of more than 20 minutes.	Nil Identified
Goole North	None	None	Hepatitis C testing; Stoma Appliance Customisation; Appliance Use Review; Palliative care service. Other services which are not provided (e.g., BP service, medicines support service) are accessible from the neighbouring Goole South Ward and/or a pharmacy in the Snaith area.	Nil Identified Services which are not provided (e.g., Varenicline PGD) are accessible from the neighbouring Goole South Ward.
Goole South	None	None	Hepatitis C testing; Stoma Appliance Customisation; Appliance Use Review; Palliative care service.	Nil Identified
Hessle	None	None	Hepatitis C testing; Stoma Appliance Customisation; Appliance Use Review; Palliative care service.	Nil Identified
Howden	None	None	Hepatitis C testing; Stoma Appliance Customisation; Appliance Use Review; Palliative care service. Other services which are not provided (e.g., BP service) are accessible from the neighbouring Goole South Ward and/or a pharmacy in the Snaith area.	Nil Identified Services which are not provided (e.g., Needle Exchange service) are accessible from the neighbouring Goole Wards.
Howdenshire	None	None	Hepatitis C testing; Appliance Use Review; Stoma Appliance Customisation.	Needle exchange service; stop smoking services These services are accessible from the Goole area, but this may involve a drive time of more than 20 minutes.
North Holderness	None	None	Hepatitis C testing; Appliance Use Review; Stoma Appliance Customisation.	Nil Identified
Pocklington Provincial	None	None	Hepatitis C testing; Appliance Use Review; Stoma Appliance Customisation; BP Service.	Needle exchange service
Snaith, Airmyrn, Rawcliffe and Marshland	None	None	Hepatitis C testing; Appliance Use Review; Stoma Appliance Customisation; Palliative care service. Other services which are not provided (e.g., PURMs service; emergency contraception service) are accessible from the Goole Wards.	Nil Identified Services which are not provided (e.g., Needle exchange service; stop smoking services) are accessible from the neighbouring Goole Wards.



NHS Services as Defined by Regulations			Improvements and Better Access to Discretionary Services (Health Bodies will seek to commission these services locally via existing pharmacies and other existing providers, if needed)	
Electoral Ward	Gaps in Necessary Provision	Improvements & Better Access	NHS Enhanced/Advanced Services	Public Health Services
South East Holderness	None	None	Hepatitis C testing; Appliance Use Review; Stoma Appliance Customisation.	Nil Identified
South Hunsley	None	None	Hepatitis C testing; Appliance Use Review; Stoma Appliance Customisation. Other services which are not provided (e.g., BP service; palliative care service) are accessible from the Beverley and/or Hessle Wards.	Nil Identified Services which are not provided (e.g., Needle exchange service) are accessible from the Beverley and Hessle Wards.
South West Holderness	None	None	Hepatitis C testing; Appliance Use Review; Stoma Appliance Customisation; BP service; Palliative care service.	Needle exchange service
Tranby	None	None	Hepatitis C testing; Appliance Use Review; Stoma Appliance Customisation; Palliative care service. Palliative care services are available in the Beverley area, but this may involve a drive time of more than 20 minutes. Other services which are not provided (e.g., BP service) are accessible from the Hessle Ward.	Nil Identified Services which are not provided (e.g., Needle exchange) are accessible from the Hessle Ward.
Willerby and Kirk Ella	None	None	Hepatitis C testing; Appliance Use Review; Stoma Appliance Customisation. Other services which are not provided (e.g., BP service, palliative care service) are accessible from a pharmacy in the Hessle Ward and/or pharmacies in the Beverley area.	Nil Identified Services which are not provided (e.g., Needle exchange service) are accessible from a pharmacy in the Hessle Ward and/or pharmacies in the Beverley area.
Wolds Weighton	None	None	Hepatitis C testing; Appliance Use Review; Stoma Appliance Customisation.	Nil Identified